

Simplify your charitable giving with a Donor Advised Fund



Reduce charitable paperwork

Families who do substantial charitable giving often find themselves mired in paperwork and record keeping. While it is important to keep good tax records, the paperwork can be a hassle.

A Donor Advised Fund allows you to give one donation to The Catholic Foundation that covers all your charitable giving for the year, and receive one acknowledgement of your gift. With that, you are ready for tax time.

You direct where the funds go

As you evaluate the various charitable requests that come your way, you simply advise The Catholic Foundation where you'd like distributions sent. The charities need not be Catholic, merely consistent with Catholic values. They can include everything from one-time gifts to your weekly offering.

Make it a family event

You can even set it up so that your whole family participates in advising where to distribute the funds. Some families find this a valuable way to pass on their charitable giving values to their children.

Normally, if there are funds remaining in the Fund at the end of your life, they will be distributed to an endowment you selected when you established the Fund. However, you can also choose to establish it so that your children take over after you are gone.



For more information about Donor Advised Funds, please call Mary or Jennifer at The Catholic Foundation at 614-443-8893.



THE
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